



USDA TURKEY MARKET NEWS REPORT

ISSN 1522-0575

MONDAY
OCTOBER 04, 2004
VOL. 51 NO. 119

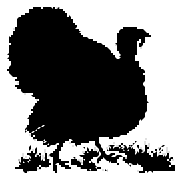
U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET AT-A-GLANCE



DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was steady to fully steady. Light sales reported on packer label hens and toms. Offerings of hens and toms were mixed, with the lighter weights in the best position. Demand ranged from light to good for both fresh and frozen for the upcoming Thanksgiving holiday. Parts and meats trading light to moderate. Demand was mixed as some buyers resisting price levels.

EXPORT MARKET HIGHLIGHTS

Trading centered on a limited volume of thigh meat, balance slow. Demand was moderate. Supplies held with confidence.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	113-123
TURKEYS Y TOMS UNDER 22#	112-123
TURKEYS Y TOMS 22-24#	106-116
TURKEYS Y TOMS 24-26#	106-120
TURKEYS Y TOMS 26 LBS & OVER	112-122

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	83
FROZEN TURKEYS Y TOMS 28# & UP	85-88
BREASTS 10-12#	133
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	96
FRESH TURKEYS Y TOMS 14-24#	96
FROZEN TURKEYS Y HENS 8-16#	83
FROZEN TURKEYS Y TOMS 14-24#	83
FROZEN TURKEYS Y TOMS 24-28#	83

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
8-16 LB HENS				
EASTERN REGION 3/	75-77	76	76.00	320
CENTRAL REGION 4/	75-77	-	-	-
WESTERN REGION 5/	75-77	-	-	-
16-24 LB TOMS				
EASTERN REGION	75-76	76	76.00	160
CENTRAL REGION	73-75	-	-	-
WESTERN REGION	75-76	-	-	-

FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL. PER
77.00	40	NOV
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

OPEN COMMITMENTS 7/

VOLUME (000)	DEL. PER
-	-
-	-
-	-
-	-
-	-
-	-
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS OFFICES

Washington, DC	Voice	(202)720-6911	Mike Sheats	Des Moines, IA	Voice	(515)284-4471	Mary L. Adkins
	Fax	(202)720-2403	(Branch Chief)		Fax	(515)284-4468	(Officer-In-Charge)
Atlanta, GA	Voice	(404)562-5850	Johnny Freeman		Recorded	(515)284-4545	
	Fax	(404)562-5875	(Officer-In-Charge)	Los Angeles, CA	Voice	(213)534-1330	Jim Derby
	Recorded	(404)562-5856			Fax	(213)534-1333	(Officer-In-Charge)
Jackson, MS	Voice	(601)965-4662	Gary Brown		Recorded	(213)534-1335	
	Fax	(601)965-4661	(Southern States Area Supervisor)				

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 4 OCTOBER 2004

The market on tom drums was mixed, mostly steady with the balance of tom bulk parts steady to firm. Demand moderate. Offerings of tom drums uneven, balance of tom bulk parts light and held with confidence. The market on tails was steady to barely steady with tom sizes in the strongest position. The market on hen bulk parts was steady to firm. Demand fair with offerings ranging from short of buyers' needs on hen 2-joint wings to light. Trading slow with activity centered on tom drums for export. Grade A fresh 16-17 lb. WOGs 78 delivered current for domestic shipments.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	96.00		96.00	40
BREASTS, 4-8 LBS GRADE A--FRESH 2/		W	159.00	6
BREASTS, 4-8 LBS PLANT GRADE 2/		T	88.00	20
DRUMSTICKS, TOM	42.00		42.00	4
DRUMSTICKS, TOM--FRESH		W	46.00	80
DRUMSTICKS, HEN		W	42.00	20
WINGS, FULL-CUT, TOM	54.00		54.00	4
WINGS, FULL-CUT, HEN		F	52.00	12
WINGS, V-TYPE, TOM		R	47.00	30
WINGS, V-TYPE, HEN		F	93.00	9
NECKS, TOM	27.00		27.00	4
NECKS, HEN		F	23.00	9
BREASTS, B/S, TOM 3/		F	168.00	40
BREASTS, B/S, TOM--FRESH 3/	210.00		210.00	40
THIGH MEAT				
THIGH MEAT--FRESH				
BREAST TRIM MEAT	129.00		129.00	40
SCAPULA MEAT	108.00		108.00	40
TENDERLOINS		F	158.00	40
DESTRAPPED TENDERS		F	165.00	40
DESTRAPPED TENDERS--FRESH	187.00-188.00		187.55	44
WING MEAT WITH SKIN	78.00		78.00	40
MECHANICALLY SEPARATED 4/		W	19.00	40
MECHANICALLY SEPARATED--FRESH 4/				
EXPORT TRADING				
DRUMSTICKS, TOMS	42.50-44.00		43.10	200
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS		F	25.50	208
MECHANICALLY SEPARATED 4/		F	19.50	160
THIGH MEAT - FROZEN	82.00		82.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.